

The Payne Firm, Inc. was the Environmental Consultant assisting RPM in this deal. Below is the press release issued by RPM.

***RPM's Euclid Chemical Acquires Tamms Industries***

*Acquisition Significantly Enhances Product and Service Offering*

MEDINA, Ohio, Jan. 11 /PRNewswire-FirstCall/ -- RPM International Inc. (NYSE: RPM) announced today that its subsidiary, The Euclid Chemical Company ("Euclid Chemical"), has acquired Tamms Industries, Inc. ("Tamms"). Terms were not disclosed.

Tamms, headquartered in Kirkland, IL, is a premier manufacturer of high- performance restoration, protection and waterproofing products for various segments of the concrete construction industry. Euclid Chemical, based in Cleveland, OH, is part of RPM's Tremco Group and is an industry-leading provider of concrete and masonry construction products.

Tamms has annual sales of approximately \$20 million and is expected to be accretive to earnings within the year.

Frank C. Sullivan, president and chief executive officer of RPM, said, "This acquisition reflects RPM's continued strategy to acquire synergistic product lines and businesses for our operating companies. Tamms furthers Euclid Chemical's deliberate efforts to consolidate leading companies within the construction products industry, and will help them achieve their ambitious, long-term growth goals. The additional market, operational and managerial resources that Tamms brings will be highly complementary, and we are confident in Euclid Chemical's ability to strategically leverage this acquisition."

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